

PLEASE CONSIDER INCLUDING SUPPORT FOR CALIFORNIA RAINBOW IN YOUR WILL OR TRUST **

Many of us have good intentions to do something to support California Rainbow. Often, the biggest problem is to implement those intentions and turn them into action. Admittedly, sometimes we procrastinate, sometimes putting things off until it is too late. This often happens with a charitable gift, our excuse being— "I'm not sure how to do it." The following information is intended to help you and your professional advisors plan a gift to support the important work of California Rainbow. It really is as simple as A-B-C.

A - SELECT THE FORM OF THE GIFT

Outright gift of a specific dollar amount:

"I give the sum of \$ to the California Rainbow for Girls Foundation, Yorba Linda, California for the benefit of <See B>. . ."

Outright gift of specific property (personal property):

"I give <SPECIFIC DESCRIPTION OF PROPERTY> to the California Rainbow for Girls Foundation, Yorba Linda, California for the benefit of <See B>.. ."

Outright gift of specific property (real estate):

"I give all of my right, title, and interest in and to the real estate located at <SPECIFIC DESCRIPTION OF PROPERTY>to the California Rainbow for Girls Foundation, Yorba Linda, California for the benefit of <See B>.. ."

Outright gift of all or part of estate residue:

"I give (all/or _%) of the remainder of my property to the California Rainbow for Girls Foundation, Yorba Linda, California for the benefit of <See B>. . ."

Conditional gift:

Insert the conditional language in one or more of the above provisions. For example:

"If my husband/wife does not survive me, I give the sum of \$ to the California Rainbow for Girls Foundation, Yorba Linda, California for the benefit of <See B>. . ."

B- SELECT THE RAINBOW OPPORTUNITY YOU WANT TO SUPPORT

A representative of the California Rainbow for Girls Foundation is available to help you-with specific designations to meet your giving goals. The following guidelines will usually provide the proper designation. Testamentary and trust gifts to the following funds qualify as charitable contributions under IRS rules:

- THE CAMP HARMONY TRUST FUND 1
- THE LEADERSHIP TRAINING FUND 2
- RAINBOW SCHOLARSHIP FUND 3
- MCDONALD MUSIC SCHOLARSHIP FUND 4
- BEVERLY SANDERS BOOK SCHOLARSHIP FUND5
- CALIFORNIA RAINBOW FOR GIRLS FUND 6
- CALIFORNIA RAINBOW FOR GIRLS PERPETUAL INCOME FUND 7

Cautionary Note: In addition to its qualified charitable endeavors supported by the California Rainbow for Girls Foundation, Rainbow for Girls is also a fraternal organization. Donations to funds and activities, other than those listed here or the annual Grand Service Project may not be tax deductible. A member of the Foundation Board of Trustees will be happy to discuss any concerns you may have regarding the tax status of any contemplated gift.

C - CONSIDER OTHER GIFT RESTRICTIONS

Within the IRS guidelines and rules, the Trustees of the Foundation desire to use all gifts received in the way the donor wishes. Any problems with lifetime gifts can be discussed with you at the time the gift is made. Testamentary gifts can be more troublesome. A restriction that makes perfect sense now, when a will or revocable trust is written, may destroy the value of the gift many years later when the gift matures, if a future gift is made with restrictions (other than identifying the specific fund as discussed in the preceding section) we suggest including one of the following provisions: "If, in the judgment of the of Trustees (Directors) of the California Rainbow for Girls Foundation, it becomes impossible to accomplish the purposes of this gift, the income or principal may be used for such related purposes and in such manner as determined by its Trustees (Directors)."

Or

"However, I impose no legal or equitable obligation in this regard."

Notes:

1 Each year the Camp Harmony Trust Fund provides funds to reduce costs for individual Rainbow Girls to attend Rainbow camp.

2 The Leadership Training Fund provides money each year to cover expenses of the Leadership Team, Rainbow University Events and Grand Officer training

3 The Rainbow Scholarship Fund annually provides scholarships to Rainbow Girls throughout California.

4 Each year the McDonald Music Scholarship assists students pursue higher education in the field of music.

5 In addition to the basic Rainbow Scholarships, above, the Beverly Sanders Book Scholarship Fund provides funds up to \$250 for text book purchases.

6 Each Rainbow Foundation trustees allocate funds from the California Rainbow for Girls Fund to support California Rainbow on an as needed basis.

7 Principal of the California Rainbow for Girls Perpetual Income Fund is invested for the benefit of California Rainbow for Girls. Income is used annually to support Rainbow activities.

** The information provided in this bulletin is provided for informational purposes only. IT IS NOT AND CANNOT BE CONSIDERED LEGAL ADVICE. Contact your professional advisors before taking action.

FOR ADDITIONAL INFORMATION CONTACT

Max Rush, President California Rainbow for Girls Foundation, Inc. 562-926-7287 email: maxhrush@ix.netcom.com